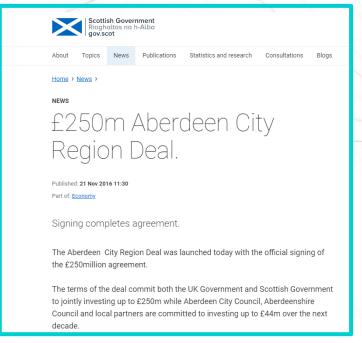


Technology Driving Transition

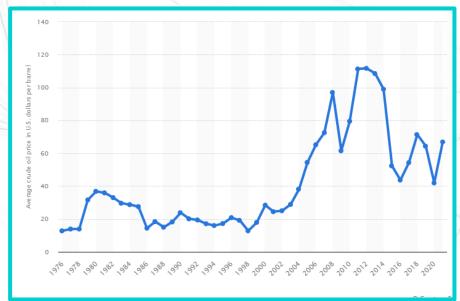


Aberdeen ...









Enable

oil and gas industry diversification and transition to a net zero North Sea

Our mission: Developing and deploying technology for an affordable net zero North Sea

Accelerate

technology to deliver an affordable net zero North Sea

Inspire

a culture of innovation and transformation for a reimagined energy future

Strong delivery



£176m

invested with industry

26,500+

industry guests and visitors to the centre

23

commercialised tech



1,310+
technologies screened





£100m

leveraged from industry partners



60 partnerships

£10-15bn

GVA potential



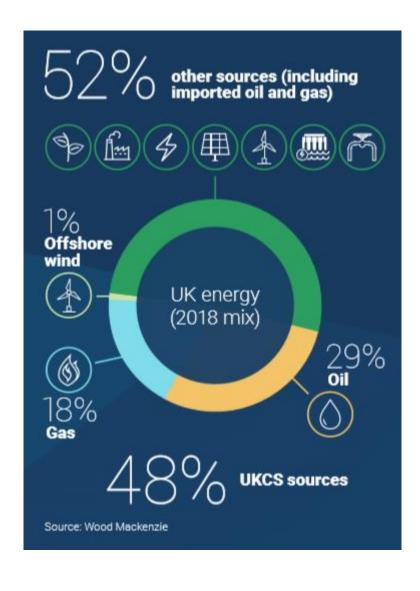
280 projects



115+ field trials complete, planned or underway



UKCS Energy & CO₂ Footprint



Electricity:

80% from Fossil Fuels

GHG Emissions:

Energy generation produces 23%

Oil & Gas Scope 1 in UKCS produces 3% (14.6 MtCO2e/yr)

Transport industry 28% (mostly by use of oilbased products)

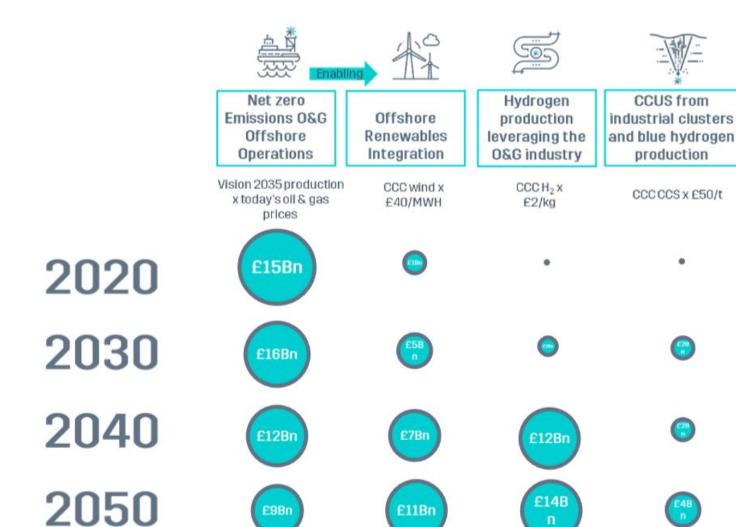
UKCS production

meets >75% of the UK's oil demand 50% the UK's gas demand indirectly responsible for a large proportion of the UK's total GHG emissions

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North Sea: transition to net zero

A net zero UK Economy enabled by the Oil & Gas sector





£18Bn

£25Bn

£33Bn

£38Bn

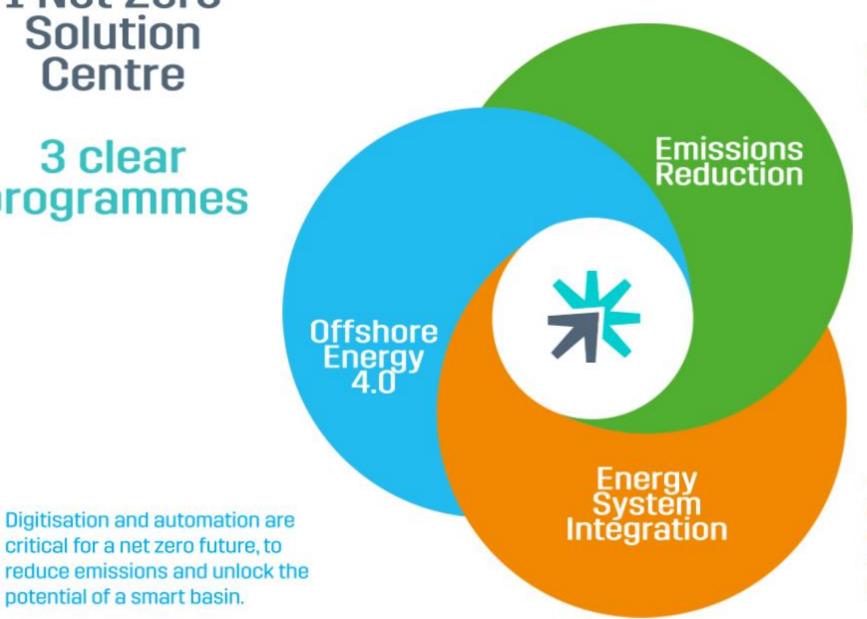




1 Net Zero Solution Centre

3 clear programmes

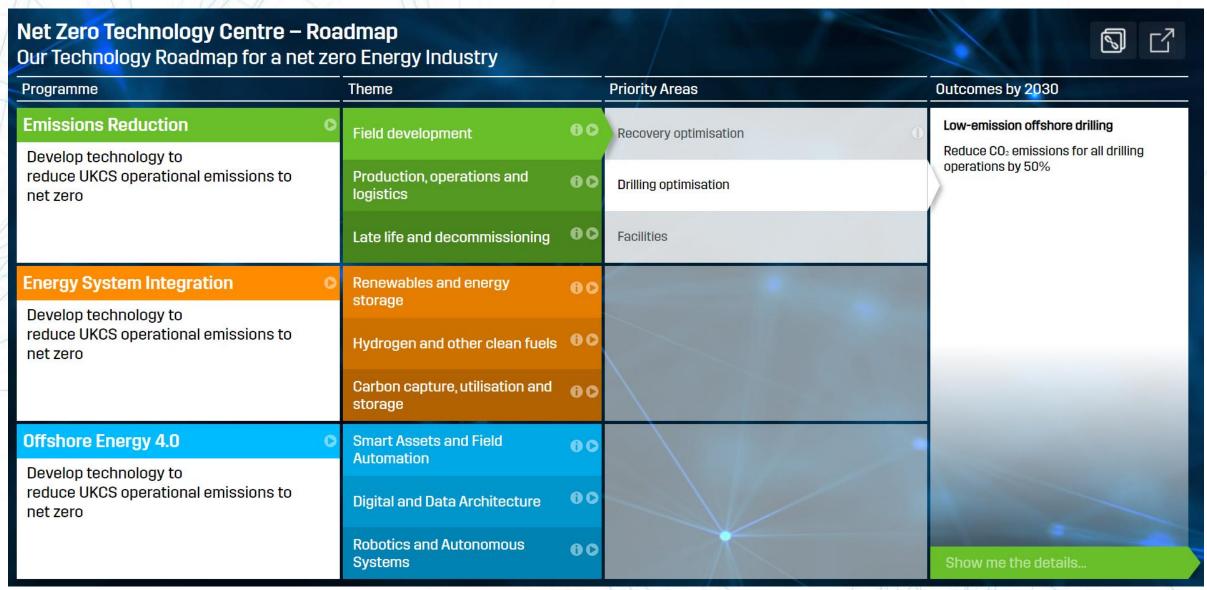
potential of a smart basin.



Oil and gas are key part of the future energy mix, but we must decarbonise operations.

We need investment and innovation in new affordable clean offshore power and storage solutions to create an integrated energy future.











Wells Initiatives of the Future

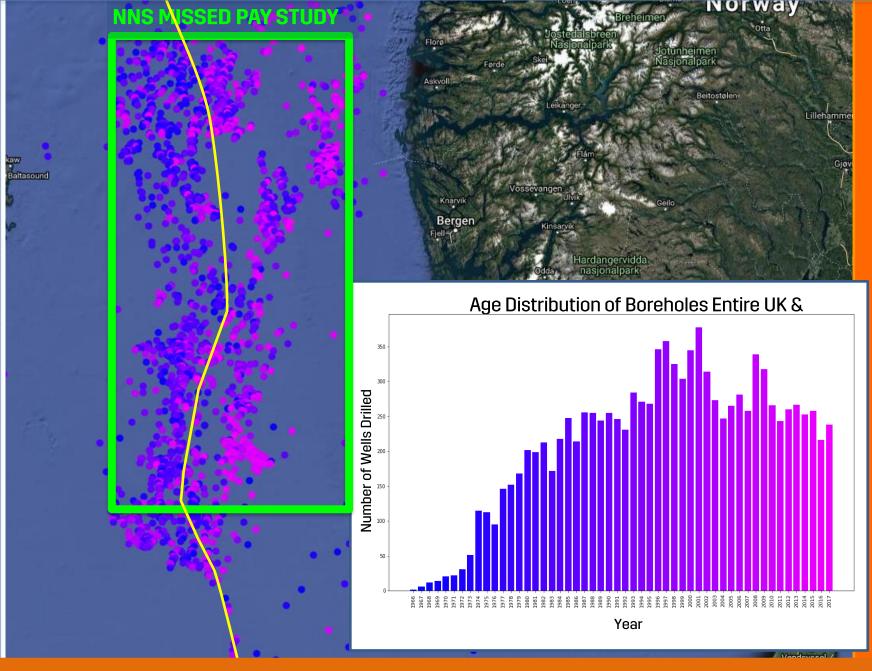
- Data driven
- Net Zero O&G Drilling and P&A operations
- New wells for geological Hydrogen storage (inject/reproduce)
- New wells for CCUS
 - Injectors
 - Producers
 - Brine release
- Recompletion and P&A of existing wells with CCUS / Hydrogen storage
- Deep Geothermal onshore
- Repurposing wells offshore for Deep geothermal
- Ability to do this in an increasingly busy UKCS directional







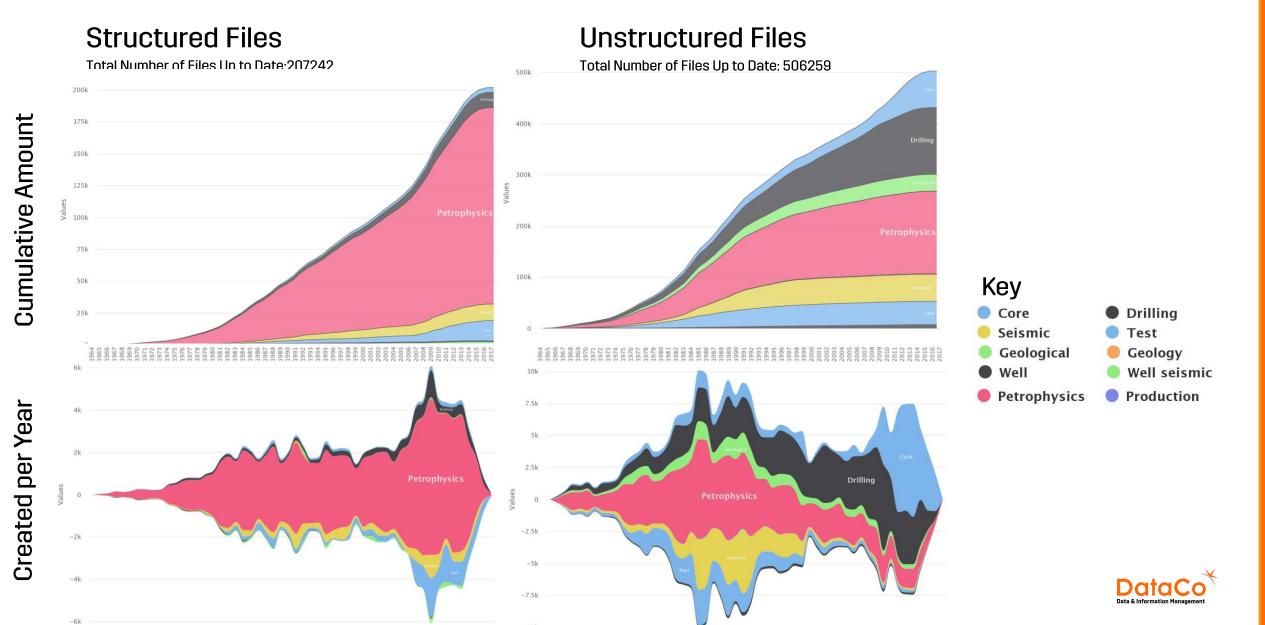






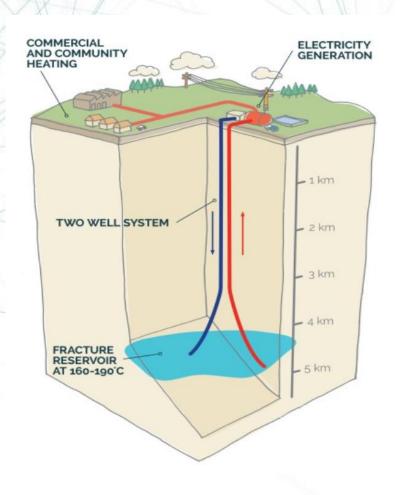
Operator	Boreholes
Taqa	526
CNR	501
Apache	459
Shell	457
Enquest	436
Total	285
Marathon	236
Total&Maersk	223
BP	164
Equinor	40
Contributed Boreholes	3327
Wells from NDR for these	556
NPD Wells in Area	767
	4650

Data Types of 12,046 NDR Boreholes by year





Deep Geothermal Doublet



- >1,5km
- Closed loop spent water re-injected to maintain pressure
- >100 Electricity producers WW
- Possible at lower temp reservoirs 70 –
 120degC
- ORC efficiency improvement needed
- Offshore opportunity ...





Technology Driving Transition







