

Non-Magnetic Spacing with Axial corrections

How close can I get the MWD sensor to the bit?

A guide to methodology

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Speaker Information

2

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- Senior Wellbore Positioning Technical Advisor
- Magnetic Variation Services (MagVAR)
 - Part of H&P Technologies
 - Based in Denver, Colorado
- Founding member of Operator's Wellbore Survey Group (OWSG)

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- Magnetic Variation LLC (MagVAR) The logo for MagVAR, with "Mag" in red and "VAR" in white on a red rectangular background.
- Devon, Halliburton, Scientific Drilling, COLOG, MSI, EDCON
- Bachelor's Degree – Physics (Colorado College)
- Professional Engineer (Petroleum) Colorado #40847
- Specialized in
 - Wellbore Positioning and Anti-Collision
 - Magnetic Interference
 - Magnetic Ranging

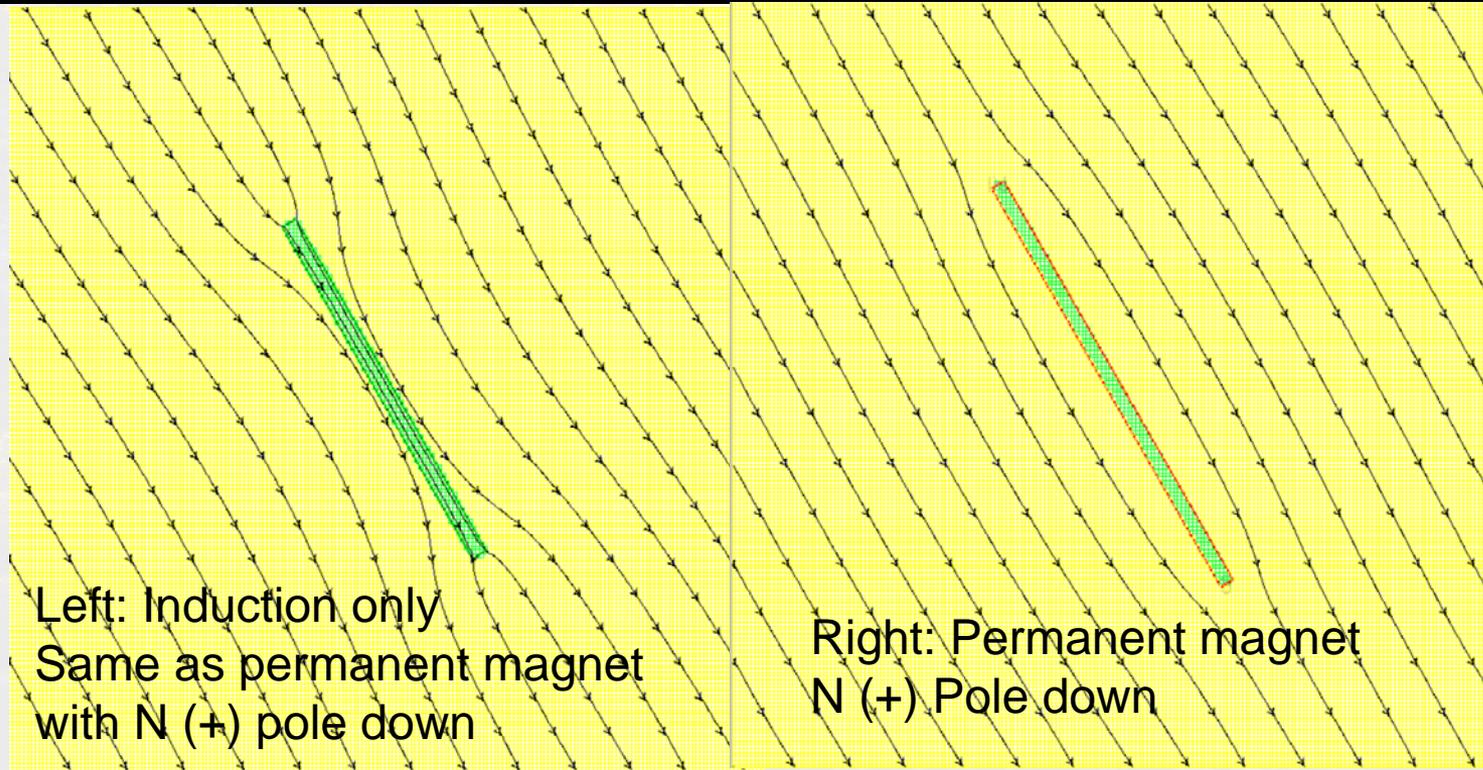
Magnetic Variation Services

- Part of Helmrich and Payne Technologies (Tulsa, OK)
 - MagVAR – MWD Survey Specialists. Based In Denver
 - Motive Drilling – Directional Advisory system. Based in Dallas
 - Terravici - Rotary Steerable. Based in Houston
- MagVAR Products and Services:
 - Accurate Magnetic Models – both Global and Local (IFR1)
 - Real-time QC and corrections of magnetic MWD
 - Local magnetic observatories
 - Aeromagnetic and drone services

How to Determine the needed amount of Non-magnetic Spacing in a BHA

- Magnetometers must be spaced far (!!?) from ferromagnetic (steel) components of the BHA to reduce magnetic interference
- This DrillString magnetic Interference (DSI) will be in the long (Z) axis
- Spacing from magnetic sources must be sufficient to keep the azimuth error consistent with error model in use
- DSI depends only on the distance and the strength of magnetization
- Total magnetization is the vector sum of residual (semi-permanent) and induced (temporary) magnetization.
- Non-Mag will always be needed for magnetic MWD
 - Gyro alternatives are not yet practical

Interference is from Residual + Induced Magnetism



Magnetic
Model using
ViziMag 3.18

External field
is 50 μT

Size is
10x10 m

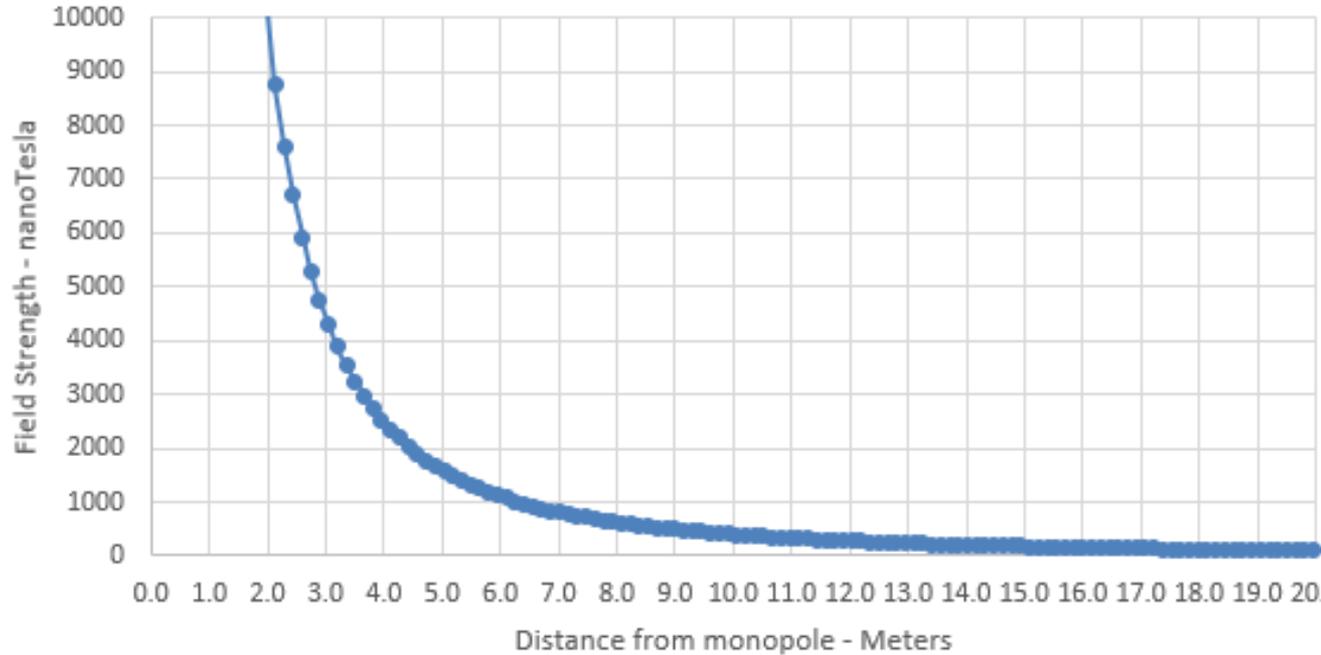
Not to Scale
Illustration only

Why is shorter non-mag spacing desirable?

- Reduces Bit-Sensor Spacing
 - Makes steering easier – less projection needed
 - Directional Driller ‘sees’ trajectory changes earlier
 - Earlier detection of external magnetic interference
 - Better anticollision warning indicator
 - Allows optimizing sensor location to reduce Sag error
- Saves non-mag costs including Lost in Hole (LIH)
- **Drawback:** increased DrillString Interference (DSI)
 - DSI is virtually all in the Z-Axis direction

Magnetic Field drops off as inverse square of distance

Field from a 500 uW Monopole

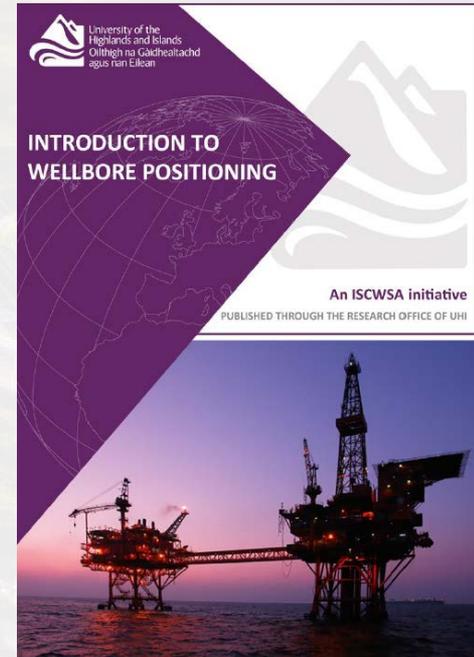
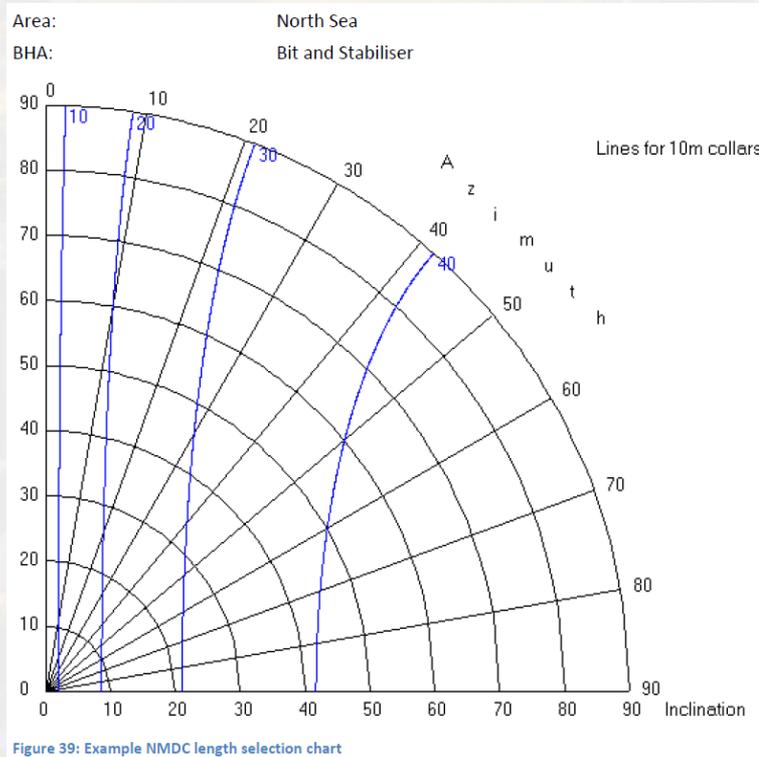


Magnetic Interference is typically modeled as a number of monopoles.

Principle of Superposition allows any magnetic field to be modeled as the sum of monopole fields.

Non-Mag Guidance in e-Book is minimal

This does not apply to ISCWSA Rev 4 MWD model – or to axial corrected models

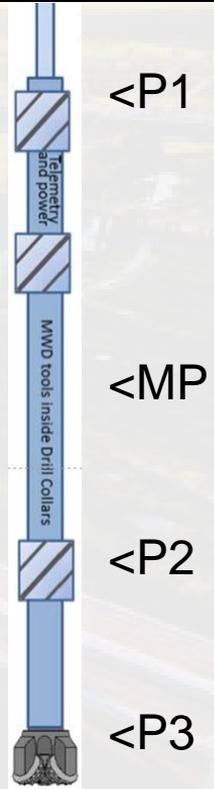


Azimuth Error Determination

- **Measure** or estimate magnetic pole strength
- Calculate Drill String Interference from each monopole
 - $DSI = 1000 * \text{pole strength} / \text{distance}^2 * 4 \pi$
 - DSI in nT, pole in microWebers (uW), distance in meters
- Sum up DSI from all monopoles
- EW Interference = $DSI * \sin(\text{Inc}) * \sin(\text{Azim})$
- Azimuth Error = $\text{ATan}(EWI / B\text{Horizontal})$

DSI Example

- P1: bottom of drill pipe: +800 μ W
 - 10 meters above Measure Point
 - $DSI = 800 * 1000 / (10^2) * 4 * \pi = 637$ nT
- P2: Top of motor: -500 μ W 5m below MP
 - $DSI = 500 * 1000 / (5^2) * 4 * \pi = 1592$ nT
- P3: Bottom of motor: 500 μ W 15m Below MP
 - $DSI = 500 * 1000 / (15^2) * 4 * \pi = 177$ nT
- Sum DSI = 637 + 1592 - 177 = +2051 nT



Azimuth Error Example using 2051 nT DSI

- $B_{\text{horizontal}} = B_{\text{Total}} * \text{Cos}(\text{Magnetic Dip})$
 - Dallas: $48,698 * \text{Cos}(61.44) = 23,281 \text{ nT}$
- At Inc = 15 degrees, Magnetic Azimuth = 30 deg
 - $\text{EWI} = 2051 \text{ nT} * \sin(15) * \sin(30) = 265 \text{ nT}$ in East/West Hz
 - Azimuth Error = $\text{ATan}(265/23,281) = \mathbf{0.65 \text{ degrees}}$
- At Inc = 90, Magnetic Azimuth = 90
 - $\text{EWI} = 2051 \text{ nT} * \sin(90) * \sin(90) = 2051 \text{ nT}$
 - Azimuth Error = $\text{ATan}(2051/23,281) = \mathbf{5.03 \text{ degrees !!}}$

How much non-mag is needed in an E-W horizontal?

- Assume magnetic azimuth = 90 or 270: $\text{Sin}(\text{Azim})=1.00$
- $\text{Sin}(\text{Inc}) = \text{Sin}(90) = 1.00$
- ISCWSA Rev 2 error model specifies Azimuth Error:
 - $0.25 + 0.6 * \text{Sin}(\text{inc}) * \text{Sin}(\text{azi})$. Root Sum Square = 0.65
 - $\text{Sin}(0.65) * B_{\text{Horizontal}} = 0.0113 * 23,281 = 264 \text{ nT}$ allowable DSI
- Using the previous assumptions for poles and motor, this requires 13 m (42 feet) non-mag below the sensor, 26 m (84 ft) above. (ratio 1:2 below/above)

ISCWSA MWD Error Model Revisions - Differences

- Rev 2 allowance for DSI is in azimuth error
 - $0.25 * 0.6 * \sin(\text{inc}) * \sin(\text{azi}) \sim 0.65$ degrees worst case
- Rev 4 specifies axial interference
 - 220 nT regardless of hole direction.
- About the same at EW horizontal, for BHoriz $\sim > 20,000$ nT
- Rev 4 requires same non-mag in all hole directions
 - This is not desirable or practical

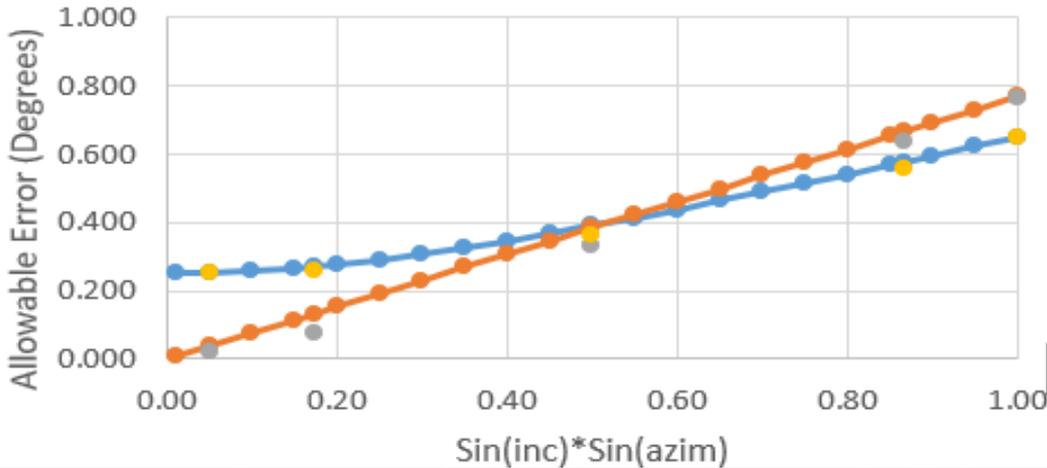
Comparison of ISCWSA Rev 2 and Rev 4 DSI terms

Rev2: $0.25 + 0.6 \sin(\text{inc}) * \sin(\text{Azim})$ Degrees

Rev 4: 220 nT DSI in Z-axis

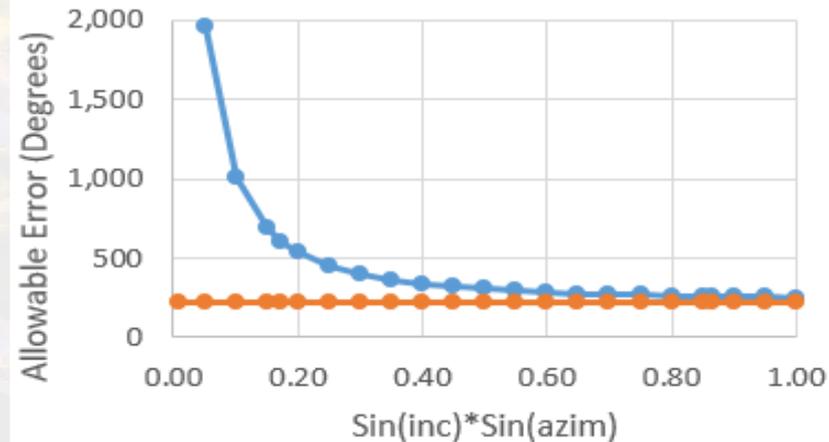
Error Due to DSI (deg) at 22369 nT BH

● Standard MWD Azim error ● OWSG R2_MWD Azim error
● OWSG-Compass ● MWD-Compass



Allowable DSI (nT) at 22369 nT BH

● Allowable DSI_MWD ● Allowable DSI_OWSG R2



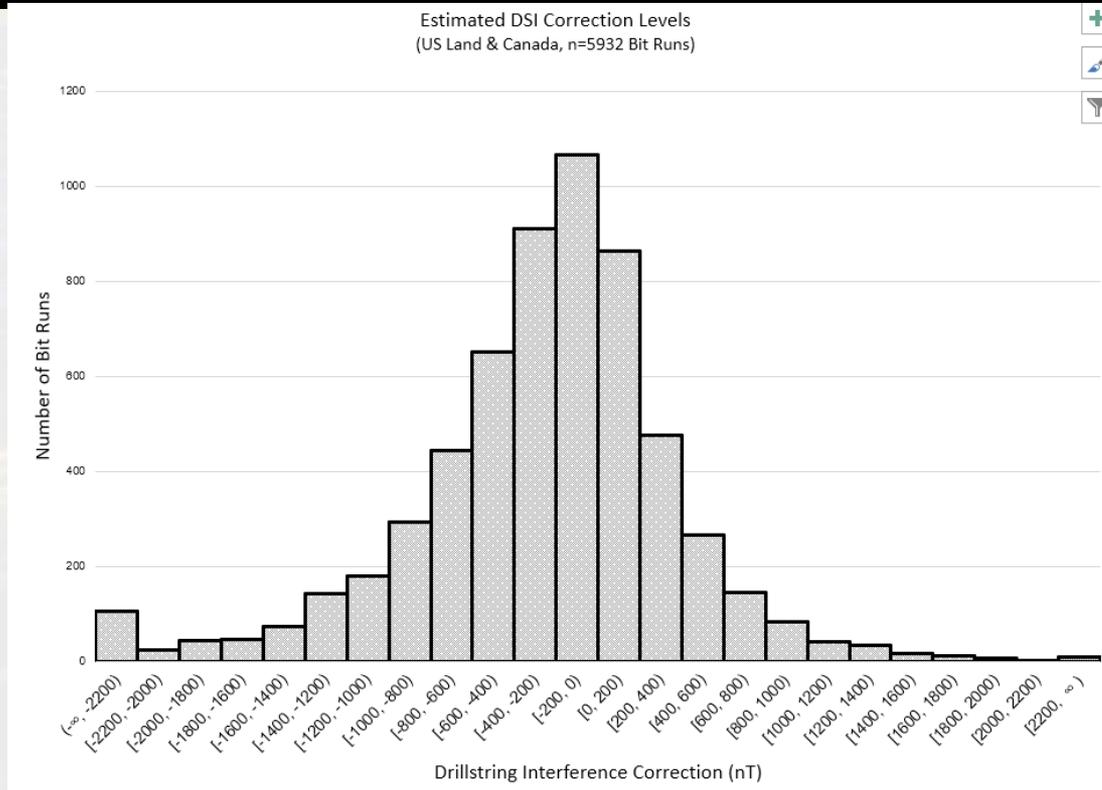
Solution: Axial Magnetic Corrections

- To get around the non-mag requirement, use axial corrections
 - Requires appropriate error models.
- Examples:
 - MWD+AX single station (short collar) corrections
 - MWD+MSA multi-station corrections
- The errors in these models do NOT depend on Z-Axis DSI.
- Corrections may have limits on hole direction near Hz E-W
 - Operational procedures may reduce or eliminate these limits
 - Better reference magnetics reduce these limits

How short can non-mag be?

- If the Bz magnetometer is driven off scale ($>Bz_{Max}$), an important QC check is lost. Typically this is $\pm 65-75,000$ nT
- For a horizontal in the north direction, the maximum Bz is BTotal.
- So DSI must be less than $Bz_{Max} - B_{Total}$, typically around 10-20,000 nT.
- This corresponds with about 10 ft (3m) non-mag below the MWD, and 2x (20 ft or 6m) above the MWD.
- Corrections may have a “no-go” zone around horizontal E-W
 - Special procedures may reduce or eliminate this no-go zone.

Observed magnetic interference on actual MWD Runs



Median: -194 nT
Mean: -280 nT
Std Dev: 775 nT (/2)
95% within +/-768
99.7% within +/-2465

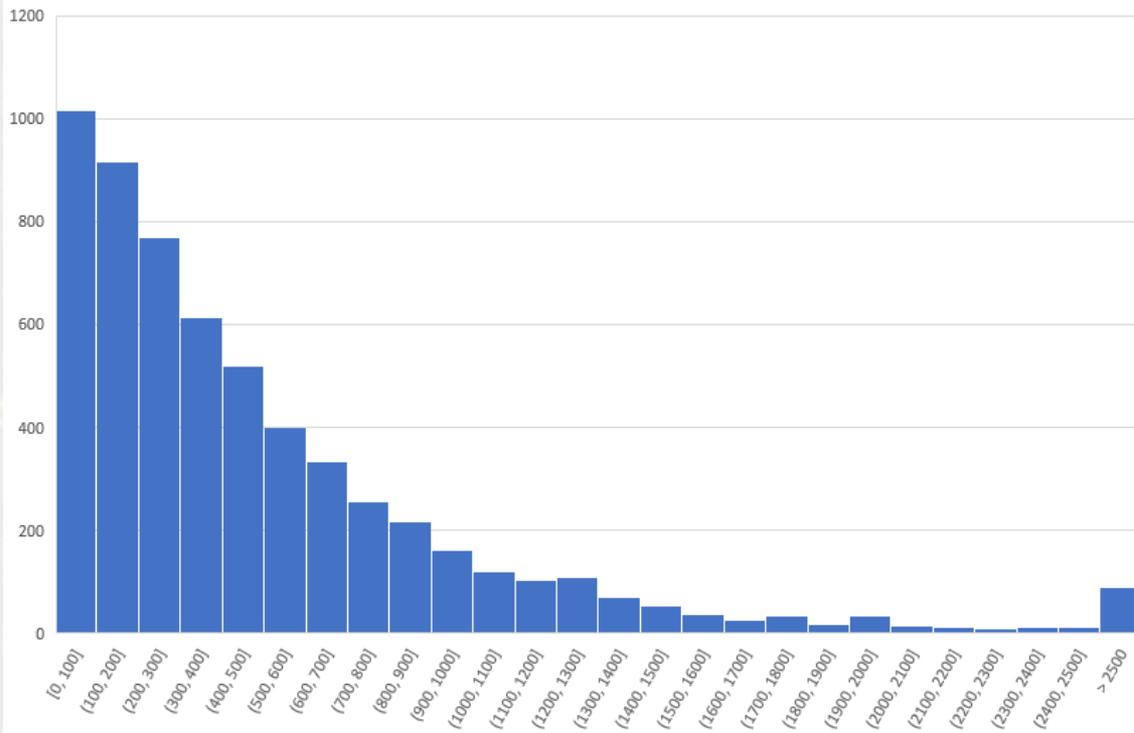
35% within +/- 220
60% within +/-440
75% within +/-660
(Bins are 200 nT)

Notes on observed DSI Corrections

- Only 75% are within 3 sigma of MWD error model spec
- Distribution is skewed negative by about -200 nT
 - Consistent with drill pipe magnetized by earth field
 - Consistent with induction magnetization
 - This appears to be justification for the ISCWSA Rev 1 “biased” models
- Substantial number of outliers
- All these were from surveys corrected by MagVAR
 - Directional companies may have assumed corrections would be applied.

Absolute Values of Observed DSI (0-2500 nT, Bins of 100)

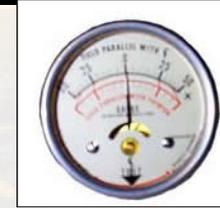
Estimated Absolute DSI Correction (US Land & Canada, n=5932 Bit Runs)



Median: 340 nT
Mean: 514 nT
Std Dev: 644 nT
95% within 1537
99.7% within 4931

Observations from checking BHAs with Gaussmeter

- Crude measure: 1 gauss at 6" = 100 uW
 - Assumes monopole ~ 6" (15 cm) from end
- Poles on bottom (Pin) of drill pipe are usually + (north-seeking)
 - Consistent with magnetization in earth's field
 - Often over 3000 uW
- Poles on top of motor and subs are both + and -
 - Consistent with random magnetization after MPI
 - Often over 1000 uW



Do motors and subs become magnetized in transport?

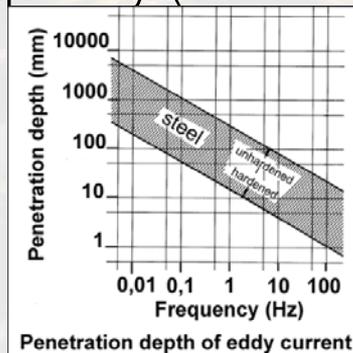
- I have not observed this
 - Typical coercivity of steel is 50-100 gauss
 - Earth field is about 0.5 gauss
- If parts have high internal fields, the distribution may change
- Temperature and shock help re-align the magnetic domains
 - They will always seek the lowest energy state
- Tripping through magnetized casing may cause some change in magnetization
 - This is usually in the direction of the earth's field.

How to do it better and avoid problems like Bz saturation

- Actually measure residual magnetism
 - Primarily due to ineffective degaussing after Magnetic Particle Inspection
 - Some may be due to tripping through magnetized casing
- Degauss BHA components
 - ASTM E-1444 and TH Hill DS-1 specify 3 gauss maximum
- Leave a + (north-seeking) pole on top of motors and BHA components below the MWD
- Maximize use of non-mag subs (and degauss steel ones)
 - Float, UBHO, Stabilizers, Filter subs, Top sub of motor

Degaussing Methods

- DC Methods are slow and/or unreliable
 - High internal fields which re-express themselves over time
 - Even when done right, easiest domains are first to change.
- AC methods are best
- Low frequency required to overcome skin effect
 - Line frequency (50-60 Hz) will not penetrate large parts



approximated as:

$$\delta = \sqrt{\frac{2\rho}{\omega\mu}}$$

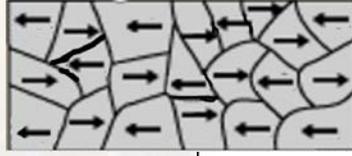
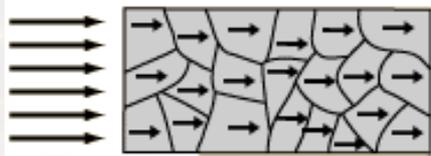
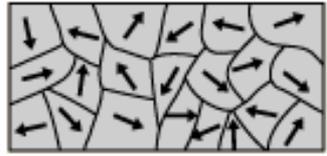
where

ρ = resistivity of the conductor

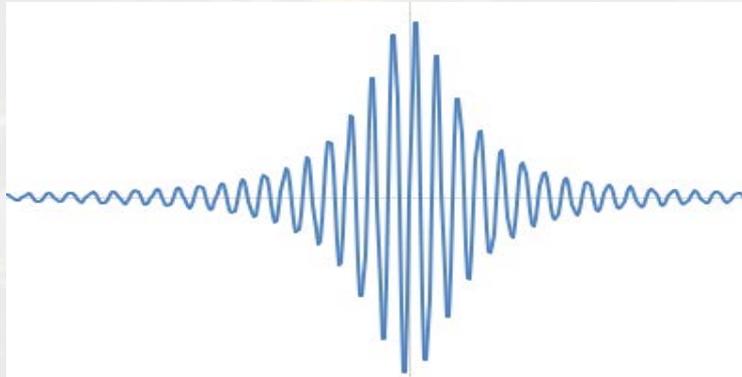
ω = angular frequency of current = $2\pi \times$ frequency

μ = absolute magnetic permeability of the conductor^[1]

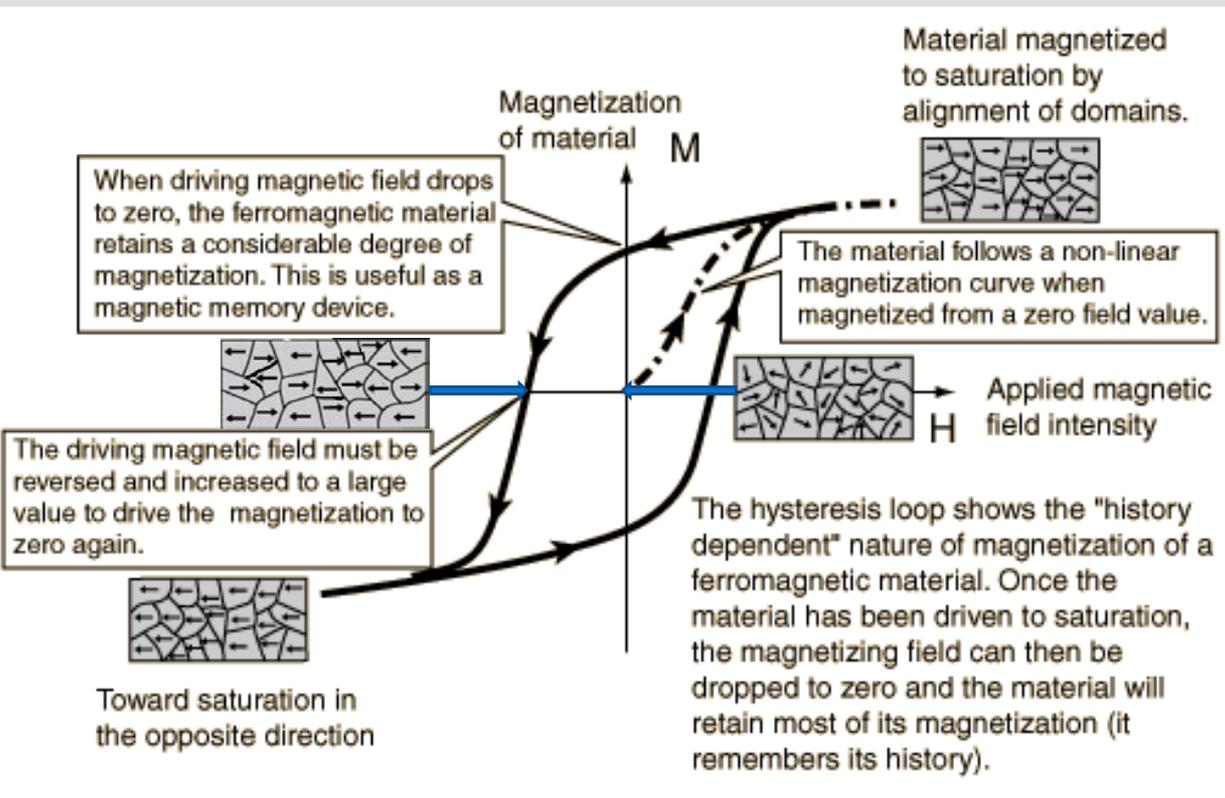
Degaussing with AC Coil



The work piece is passed slowly through an AC coil. In a strong field each magnetic domain is reversed with the AC magnetic field.



Magnetic Hysteresis Loop



Important Values:

Magnetic Permeability

(at low fields – slope of line)

Coercivity

(How hard to magnetize)

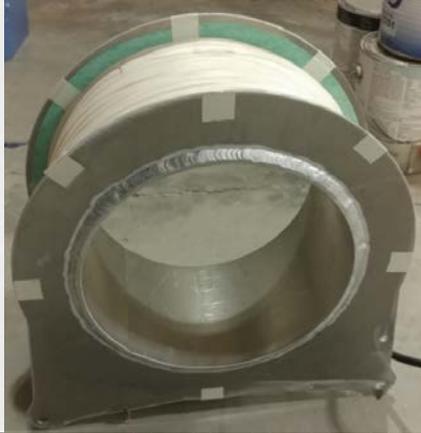
Remanence

(How much is left at 0 H field)

Saturation Magnetization

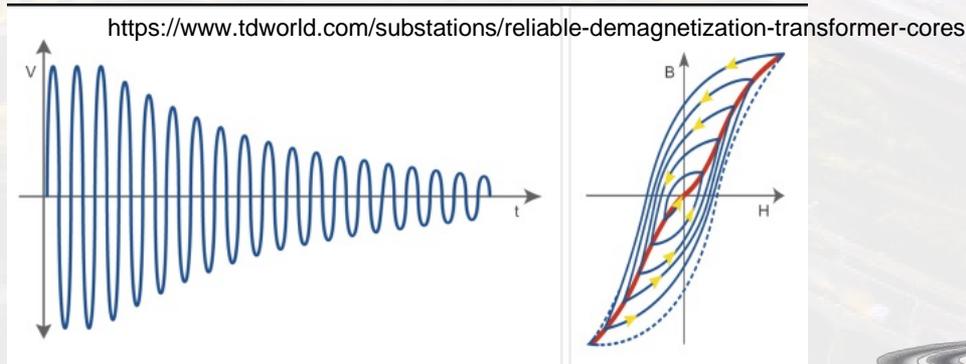
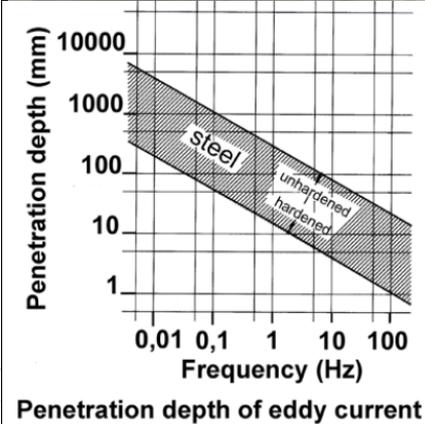
(all domains aligned)

AC Degaussing with a Coil



AC Degaussing: Pass the part slowly through the coil. Each magnetic domain will experience a gradually reducing and reversing field as it moves away from the center of the coil.

A low frequency is required because a changing magnetic field generates eddy currents in a conductive material that oppose the changing field.



An Ineffective Method of Degaussing

- Using a DC coil, hold it a few inches from the end of the sub and energize it momentarily.
- Repeat at closer distance until measured field is within spec
- This leaves high internal fields in the part which will re-express themselves over time.
 - Minutes to hours

Recommendations

- Characterize the magnetic properties of BHA materials
 - Just like other engineering properties
- Degauss parts prior to assembly and after any magnetic inspection
 - The ideal residual magnetism is zero.
- Any residual magnetism should be in the direction opposite to induction. (opposed to earth's field when downhole)
- Measure and track the residual magnetism of BHA components

Summary

- ISCWSA R4 MWD error model requires lots of non-mag
- Non-mag spacing can be reduced
 - Requires correcting for DSI – Axial only or MSA corrections
 - Use appropriate error model
 - Manage residual fields on BHA
 - Degaussing of parts – pay attention to direction of magnetization in MPI
 - Measure residual fields before and after each BHA run
 - Check shots in and out of hole

Additional Investigation is needed:

- More data and investigation is needed:
 - Actual observed B_z compared to estimated DSI
 - Needs pole strengths and non-mag spacing
 - Measure residual magnetism before and after each BHA run
 - See if magnetism has changed tripping in casing
 - Check shots before and after drilling (on trip in and trip out)
 - See if magnetism has changed drilling in open hole
 - Measure Residual magnetism at shop and onsite
 - See if magnetism has changed during transport – Note direction in earth field.

Questions and Discussion

- Also see ISCWSA #35, Presentation #12